

Independent Trustee

If applicable this form must be returned by January 11, 2019.

Tax law requires Form 1099 to be issued to all attorneys and any other non-corporate entities receiving payments for services in excess of \$600 during 2018. If any such payments were made from the trust, the trustee must provide the following information:

Trust Name: _____

Payee
Name: _____

Street Address: _____

City, State Zip: _____

Social Security Number or Federal Identification Number: _____

(You may use IRS Form W-9, which is available on the IRS website at www.irs.gov, to obtain this information from the Payee.)

Total amount paid during 2018: _____

Description of services rendered: _____

The filing deadline for Form 1099 is January 31, 2019. Accordingly, it is imperative that you provide us with the above information no later than January 11, 2019.