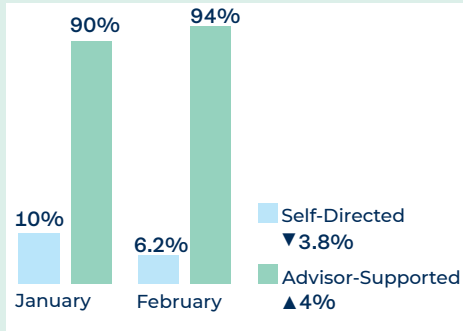


Ren Giving Report

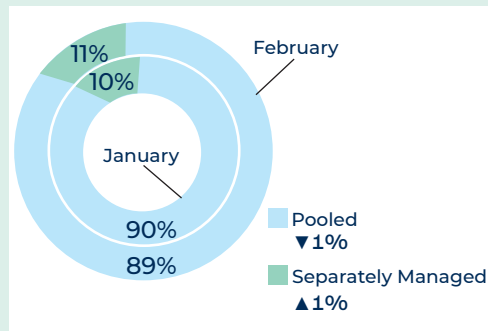
March | 2022

Contribution Trends

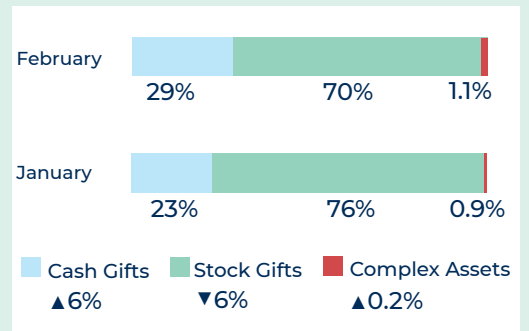
Self-Directed and Advisor-Supported



Pooled and Separately Managed



Cash Gifts, Stock Gifts, and Complex Assets



“As we turn our sights to the tax filing season, ensure that your charitable accounts file the correct tax return on a timely basis. Charities need to send IRS substantiation letters to every donor who gave to a donor-advised fund and most donors who contributed gifts over \$250. For gifts over \$5,000 that were not publicly traded, donors should file IRS Form 8283 and charities should file Form 8282 if the gift was sold within three years. Please remember that the IRS is watching, and Ren is here to help you.”

Gregory W. Baker
Executive Vice President, Legal & Gift Services

Grants Distributed within 7 Days

February 96% (▲2%)

Anonymous Donors

February 3% (▼1.2%)

Distribution Velocity

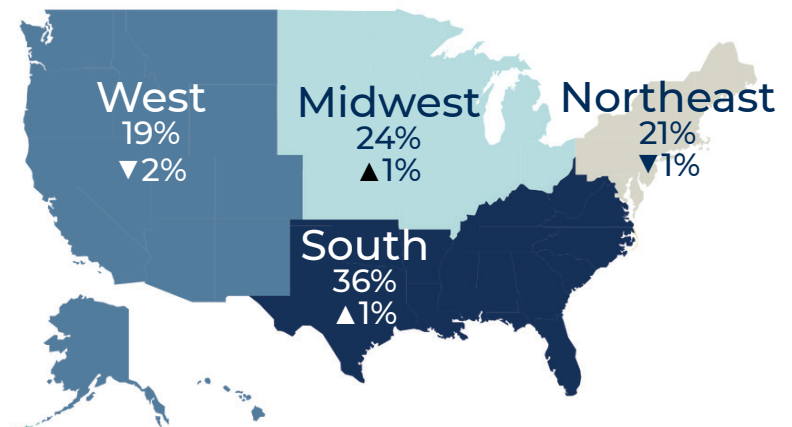
February 51% (▼3%)

Charitable Distribution Categories

Category	February	Change
Religion	32.50%	▲3.5%
Education	12.83%	▲0.6%
Human Services	9.49%	▼0.2%
Arts	5.88%	▼0.3%
Health Care	4.66%	▼0.2%
Voluntarism/Grantmaking Foundations	4.04%	▼0.3%
International Affairs	3.40%	▼0.4%
Food, Ag, Nutrition	2.75%	▼0.3%
Environment	3.09%	▼0.5%
Animals	3.07%	▼0.7%
Youth Development	2.79%	0.0%
Diseases and Disorders	2.12%	▲0.1%
Housing and Shelter	1.96%	▼0.2%
Social Advocacy	2.16%	▼0.2%

Note: The above list includes the top 14 out of 28 charitable distribution categories.

Donation Trends



About Ren

At Ren we work with you to set up the best charitable giving program to achieve your philanthropic goals. We are unique in our ability to provide administration services for any charitable gift instrument. Our mission is to amplify charitable giving in a significant and meaningful manner through our trusted partnerships.

We're here to help you with your charitable giving needs. Reach out to us today!

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[Reninc.com](https://reninc.com)

Data for the Ren Giving Report is found from Ren's internal reporting database. The report includes trends within Ren's giving activity that fall in the previous calendar month.

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