



DFX

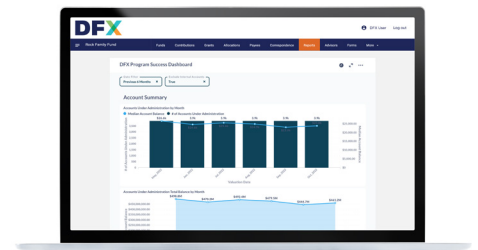
# Plan, execute, and track strategic charitable giving

DFX is a platform designed to manage charitable giving through donor-advised funds. With features made for the sophisticated investment community, DFX makes it easier for advisors to incorporate philanthropy into their clients' overall portfolio while also allowing clients a convenient way to manage their donor-advised fund giving.

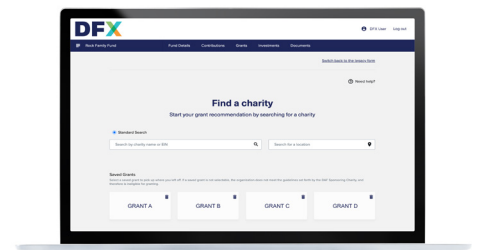
The platform is dynamic, mobile-responsive, and cloud-based, which provides users with a secure, configurable, and socially powerful interface. It can integrate safely with other systems that help drive more philanthropic giving and charitable dollars.

## Benefits of DFX:

- View complete account information, grant and contribution transactions, and history
- 24/7 online access to enter grants and contributions
- Simple, intuitive design to encourage more giving
- Updated account balance and investment holdings
- Ability to pursue and research charities and give to any qualifying nonprofit
- Industry-leading security measures to protect privacy, including SOC2 compliance
- Reconfigurable dashboard view with graph displays and metrics
- Access to educational content for advisors and donors



View account reports



Find charities

DFX was designed with the donor in mind. With an intuitive interface, donors can easily find their favorite charities, make contributions, recommend grants, and view their accounts.



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► **Contact us today for a philanthropic conversation at [consulting@reninc.com](mailto:consulting@reninc.com)**