

**Intentional Giving** by



Give more. Give better. Give now.

GiveTeam offers **customized philanthropic advising** for donors who wish to be more intentional with their charitable giving (US-based strategies), especially those **giving in the \$10K-500K+/year range**.

GiveTeam helps you quickly and thoughtfully develop a strategy and identify US-based nonprofits aligned with your goals.

The process includes four, easy steps:

### **1. Develop a Strategy**

Schedule a 60-min Zoom **Reflection Session** with GiveTeam to develop your family giving strategy and mission.

### **2. Decide Giving Budget & Vehicle**

OPTIONAL: Meet with your financial advisor to discuss your **giving budget** and appropriate giving “vehicle.”

### **3. Identify Nonprofits to Fund**

In a 45-min meeting with GiveTeam, receive a report with curated **Giving Opportunities** – 9-12 specific US-based nonprofits aligned with your goals – to consider funding.

### **4. Impact**

Make donations to nonprofits, then check in with GiveTeam for a **60-min Annual Review** to reflect on the impact of your donation.

This process is ideal for donors who are **ramping up their giving and looking for guidance** on how to thoughtfully develop a focus and begin funding aligned nonprofits in the US.

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