



Is a Donor-Advised Fund or a Private Foundation Best for You?

Not sure which charitable vehicle is right for you? Many philanthropists are shifting from Private Foundations to Donor-Advised Funds (DAFs) for greater flexibility and simplicity—especially as the next generation gets involved. Heirs and successors often prefer to focus on grantmaking rather than the administrative burden of managing a foundation.

Use this decision tree to explore your options and find the best fit for your goals. And remember—you don't have to choose just one. A Private Foundation and a DAF can work together to maximize your impact and your tax savings.

