



Any donor. Any gift. Any charity.

Renaissance Charitable Foundation Donor Advised Fund New Account Opening Checklist – Ameriprise Advisors

DAF name:

Donor name(s):

Provide RCF Program Circular to donor(s)

Submit DAF application via donor portal – <https://AMPF.DonorFirstX.com>

Obtain client's signature on DAF app (e-sign or wet signature) and send RCF via email (ampf@reninc.com)

Open RCF-owned AMPF investment account

Initiate transfer of initial contribution into newly established AMPF investment account

Send screenshot of proof of contribution to RCF via email (ampf@reninc.com)

Questions regarding new account opening?

Contact the RCF Client Services team Monday through Friday between 8a-5p EST

Phone (800)281-4311 | Email at ampf@reninc.com.

