



Profitably grow your nonprofit business



We are excited to offer a sub-accounting solution that will provide our clients, and their clients, with a richer, more tailored approach to account administration. We believe this solution will help support them in their missions and ministries, by creating efficiencies and improving the overall investor and donor experience."

-Joe Halwax, Managing Director, Institutional Investment Services, Wespath Institutional Investments

Turn a cost center into a profit center

Ren's sub-accounting solution integrates with existing Trust or Investment Management systems, offering a branded online user experience. It addresses the complex challenges financial institutions encounter in meeting the transaction recording and reporting needs of multiple foundation and endowment clients.

- **Operational efficiency** — Gain improved operational efficiency and quality without increasing staff size.
- **Automation** — Streamline sub-account transactions and eliminate the need for spreadsheets.
- **Personalized experience** — Configurable, personalized, and dynamic interactive portals for constituents to securely access real-time data.
- **Transparency** — Gain insights into account activity with full transparency and audit tracking capabilities.



Ren's industry impact

With more than 35 years of experience in charitable gift services, we currently support charitable gift portfolios for more than 200 institutions - including large and small nonprofit organizations, universities, community foundations, and financial firms and provide the expertise, standards, and technology these organizations need to attract new clients while keeping current ones happy and engaged.



Powering people, ideas,
and institutions for good

RENINC.COM



► **Get in touch today to learn how Ren's sub-accounting solution can help your organization profitably grow your nonprofit business at consulting@reninc.com.**