

MS GIFT Donor Portal

In this guide, you'll find everything you need to navigate your MS GIFT Donor Portal like a pro.

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MS GIFT Donor Portal Landing Page

Launch Pad

Morgan Stanley GIFT 

Donor Advised Funds

RESERVED | LIVING & GIVING 

Access perks and discounts

Access your Account through the MS GIFT button located in the launchpad in Morgan Stanley Online (MSO).

If you can't see the launchpad on MSO, then you need to contact your Financial Advisor.

QUICK LINKS

Recommending a Grant is the most common action.

Contributions:

Track status of gifts made to the DAF

Grants:

Track status of grants

Investments:

Investment program details

Forms:

Donor Resources (marketing materials)

Statements:

Copies of gift acknowledgement and quarterly DAF statements

ACCOUNT

DETAILS

Click to expand for full account details.

Test Fund

Recommend a Grant

\$0.00

ACCOUNT VALUE

Account Details Contributions Grants Investments Forms Statements

NEW! Grantmaking Experience

MS GIFT now has the ability to send grant funds via e-payment to charities registered on the new Charity Network Portal. Nonprofit grantees will initially receive a new formatted grant letter with instructions to register for the portal with the option to further enroll in e-payments. On the portal, the charities will have access to all grant-related details, including purpose and recognitions, in one place with the ability to export reporting. Donors can find corresponding grant information (including date of approval, grant purpose, and date paid) on the "Grants Listing" page.

Note: Charities will receive a new formatted grant letter that includes donor information and the new registration link (with QR Code). Clients and organizations can contact charities@reninc.com for questions. MS GIFT will no longer upload a copy of the grant letter on the statements page for charities enrolled in e-pay.

Philanthropy Resources: Quick Links

- MS GIFT 2023 Impact Report (PDF)
- MS GIFT Recoverable Grants Menu (PDF)
- Opportunities to Provide Humanitarian Relief in Israel and Gaza (PDF)
- Opportunities for Relief for the Global Refugee Crisis (PDF)
- Mental Health Giving Resource Guide (PDF)
- A Guide to Advancing Racial Equity Through Philanthropy (PDF)
- Funding Climate Action: Pathways to Philanthropy (PDF)
- Pacific Community Ventures Recoverable Grant (PDF)
- Giving Resource Guide for Southern California Wildfires (PDF)

ACTIVE

Lawrence Test Definitions

HIDE ACCOUNT DETAILS ▲

Start Date 1/1/2025

Start Balance (1/1/2025) \$0.00

End Date 11/5/2025

Contributions to my Account \$0.00

Grants to Charity \$0.00

Change in Investments \$0.00

End Balance (11/5/2025) \$0.00

Apply Dates

Please click the "Apply Dates" button to see your account value.

NOTE: The investment balance displayed here only reflects activity through the prior business day and may not match the total listed above.

The activity listed is available beginning 1/1/2019.

ACCOUNT ID
168252

ACCOUNT CODE
LAWREN41

ACCOUNT TYPE
Morgan Stanley GIFT - DAF

ACCOUNT SUBTYPE
Firm Discretion Select UMA
Account

INVESTMENT ACCOUNT NUMBER
539182033

FIELD OF INTEREST
General Charitable Purposes

SPECIAL HANDLING

Edit

MS GIFT Donor Portal Landing Page

GRANT CATEGORY

GRANT CATEGORY

Environment		37.5%
International Affairs		17.3%
Education		9.1%
Other		36.1%

Your Charitable Impact

Your giving has real impact! Here's how your grants are supporting the causes you care about most.

RECENT TRANSACTIONS

Displays the last three contributions and grants. Click any item for details.

RECENT CONTRIBUTIONS

12/27/2022	Cash	\$0.08
12/15/2022	Cash	\$40,000.00
12/15/2021	Cash	\$50,000.00

[View All](#)

RECENT GRANTS

12/12/2024	Coe College	\$750.00	REPEAT
12/02/2024	Delaware Center for Horticulture, Inc.	\$2,000.00	REPEAT
12/02/2024	Food Bank of Delaware Inc	\$1,000.00	REPEAT

[View All](#)

Resources

- [Fund Quick Guide \(PDF\)](#)
- [Grant Quick Guide \(PDF\)](#)
- [Donor Contribution Agreement \(PDF\)](#)
- [Donor Circular & Disclosure Statement \(PDF\)](#)
- [Recoverable Grants](#)



Email Notifications

Get email updates about the status of your grants and contributions.

[Change Settings](#)

CRYPTOCURRENCY DONATIONS

CRYPTOCURRENCY DONATIONS

Donations of cryptocurrency are processed through a third-party provider of money transmission services. Neither MS GIFT nor Morgan Stanley Smith Barney LLC accept cryptocurrency directly.

Secure and encrypted

First and Last Name

Email

[< Prev](#)
[Next >](#)

Credit Card Contributions

[Click here](#) to make a contribution by Credit Card.

Minimum Credit Card contribution of \$5,000

Credit Card processing Fees will apply

Please email msgift@reninc.com if the name on the credit card is not listed on your MSGIFT Account under roles.

Contact Information

Call: (855) 885-GIFT
Email Us

QUESTIONS?

You can easily access the support team.

Recommend a Grant

Find a Charity

After selecting Recommend a Grant you will need to search for the Charity by name or EIN. In the search results you will see if the charity's default method is ACH or Check.

Find a Charity

Start your grant recommendation by searching for a charity

☒ Standard Search ☐ Search by External ID

American Red Cross

Search by zip code or by city, state

5 Results found

The default payment method is the most efficient method offered. The final delivery could be different upon grant approval.

AMERICAN NATIONAL RED CROSS

431 18TH ST NW
WASHINGTON, DC 20006-5310
EIN 53-0196605
Default Payment Method Check

[View charity details](#) [Select](#)

Select a Grant Advisor

Choose a Grant Advisor making this recommendation. If the person is not listed, you'll need to add them under Roles in the Account Details.

Morgan Stanley | Global Impact Funding Trust

Lawrence Test Definitions Account Details Contributions Grants Investments Forms

← Back to Search

Recommend a Grant for
American National Red Cross
EIN 53-0196605

Grant Amount •
Grant Amount must be equal to or greater than the minimum value \$250.
Please enter an amount

☐ Account is closing.

Grant Details

Grant Advisor • 1 [Change Grant Advisor](#)

Grant Advisors

Select a Grant Advisor
Before proceeding, we need to know which grant advisor you are granting on behalf of.

Christina Test Tester →
Mindy Purple →

← Back to Search

Contact Us

Recommend a Grant

Grant Purpose ----->

Tell the charity how the funds should be used. By default, it's unrestricted, but there is a drop-down list of options to choose from or fill in.

Grant Purpose •

Please tell us if the charity should use this grant for a specific purpose or if they can use it as needed.

Unrestricted - Please use as needed

Dedications ----->

Indicate if the grant is dedicated to someone. Note: Ren does not send any notification to the person being honored; this is only visible to the charity.

Dedications

Would you like to dedicate this grant to someone?

☐ Yes ☒ No

Acknowledgements -->

Specify what information the charity sees when they receive the grant. By default, this includes the grant advisor's name, email, and address, but you can customize it to show only your name, fund name, and address, or remain anonymous.

Acknowledgements •

How would you like to be acknowledged in the grant correspondence with the charity?

Grant Advisor Name and Address

Mindy Purple
8910 Purdue Rd
Suite 500
Indianapolis, IN 46268

[Change Acknowledgement](#)

☐ Include Fund Name

Charity Address -----> Selection

If you enter an address that isn't in the dropdown, it will need to be verified, which may add some processing time. The other fields are optional and allow you to share a charity's contact information, if you choose.

Charity Address Selection

Available Mailing Addresses •

431 18TH ST NW
WASHINGTON, DC 20006-5310

Attention To

Entries to this field will display under the charity name for grant details, grant checks, and grant letters but will not be a permanent addition to the address.

Please enter a name

Contact Phone

Please enter the contact phone.

() -

[Cancel](#)

[Review Grant](#)

Review Your Grant

Review the details to ensure accuracy before submitting for processing.

Review Your Grant

Almost done! Let's review and confirm your recommendation.

PROCESS IMMEDIATELY

\$5,000.00
American National Red Cross
EIN 53-0196605

Attn: Ruthie Harper
(615) 295-5609
431 18TH ST NW
WASHINGTON, DC 20006-5310

Grant Purpose	Please Acknowledge	Include Fund Name
Pledge	Grant Advisor Name and Address Mindy Purple 8910 Purdue Rd Suite 500 Indianapolis, IN 46268	Yes

Edit Grant

Agreement

I have read and agree to the terms below:

☒ By submitting this request I acknowledge that I have read the grant recommendation guidelines set forth in the program circular. I hereby certify that a) neither I nor anyone related to me will receive any benefit from the recommended charitable organization; b) the recommended grant will not pay for membership dues, fees, tuition, benefit tickets, goods, or other services; and c) the grant does not fulfill a pre-existing binding pledge to the recommended charitable organization. I further certify my understanding that my recommendation is advisory only and is subject to the full and exclusive control and discretion of MS GIFT, Inc.

Save for Later

Cancel

Submit Grant

Grant is in Progress

Please allow up to 10 business days for your grant to be issued.

American National Red Cross
EIN 53-0196605 GRANT ID 2813587 [View details](#)

\$5000.00

In Progress

Your grant will be processed as soon as possible. You can review its progress from the grant listings page.

Back to Account Home

Grant Again

All screenshots are for illustrative purposes only

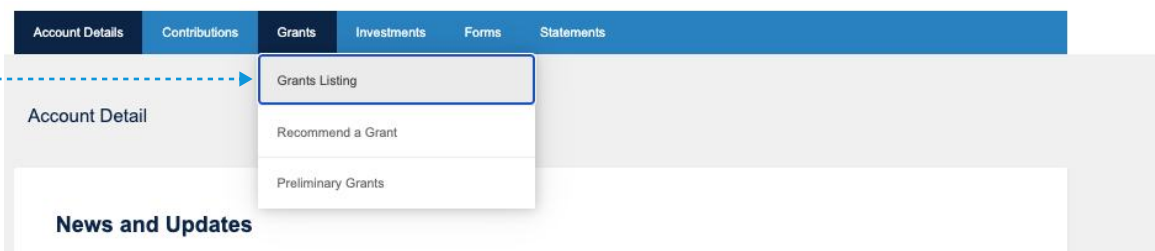
6

Track Your Grant Status

Track your grant progress anytime in the Grant Listing page. You'll also receive email alerts at key milestones: submission, approval and when the charity's bank received the funds.

Grants

In the Quick Link bar, navigate to the Grant tabs and select Grant Listing.



Lawrence Test Definitions

Recommend a Grant | Plan a Contribution | DAF Insights

\$141,793.00
ACCOUNT VALUE

Account Details | Contributions | **Grants** | Investments | Forms | Statements

Grant Listing Recommend a Grant

\$0.00
Total Grants Paid *

0 Processing * **23** Funds Liquidation Pending * **0** Paid * **0** Future **1** Recurring

* = Totals for period 6/3/2025 - 6/3/2026.

Funds Liquidation Pending
Grants in this status are possibly awaiting fund liquidation.

Recurring Grants
Grants that are scheduled for recurring payments of the same amount over a period of time.

PENDING GRANTS

Start Date: 6/3/2025 | End Date: 6/3/2026 | Apply Dates | Export to Excel

GRANT ID	RECEIVED	RECIPIENT	AMOUNT	TYPE	
2817982	6/3/2026	American National Red Cross	\$1,000.00	Grant	REPEAT
2817666	5/22/2026	Zoo Miami Foundation, Inc.	\$250.00	Grant	REPEAT
2817046	4/22/2026	Zoo Miami Foundation, Inc.	\$250.00	Grant	REPEAT
2816714	4/1/2026	City of Hope National Medical Center	\$5,000.00	Grant	REPEAT
2816483	3/22/2026	Zoo Miami Foundation, Inc.	\$250.00	Grant	REPEAT
2815931	2/24/2026	Zoo Miami Foundation, Inc.	\$250.00	Grant	REPEAT

Grant Listing

Here you will find a list of all your grants, organized by Pending, Paid, and Recurring.

Note: If you are looking at Recurring grants, be sure to filter by STATUS to see all the OPEN ones.

Track Your Grant Status

Grant Tracker -----▶

From the Grant Listing page, click on the Grant ID to see the grant's details, current status and the previous statuses. Click the Grant Details to see even more information.

The screenshot shows a 'PENDING GRANTS' table with columns for ID, RECEIVED, and R. A modal window titled 'Preview of Grant to Philanthropic Organization' is open, displaying the following information:

- Payment Received:** John Doe's Grant of \$1,000.00, submitted on 03/03/2025, with delivery via Check.
- Grant Updates:**
 - Vetting Passed and Funding Required: 03/04/2025
 - Funds Received: 03/05/2025
 - Processing Payment: 03/05/2025
 - Payment Sent: 03/06/2025
 - Payment Received: 03/07/2025
- Grant Details:**
 - The grant passed vetting and is waiting to receive cash from the investment account.
 - Grant Advisor: John Doe
 - Name: Org Name
 - EIN: 12-34567890
 - Contact: Jane Doe
 - Contact Phone: 123-456-7890
 - Address 1: 123 Somewhere St.
 - City: City
 - State: State
 - Zip: 12345

To see additional details, go to the [Grant Details](#) page.

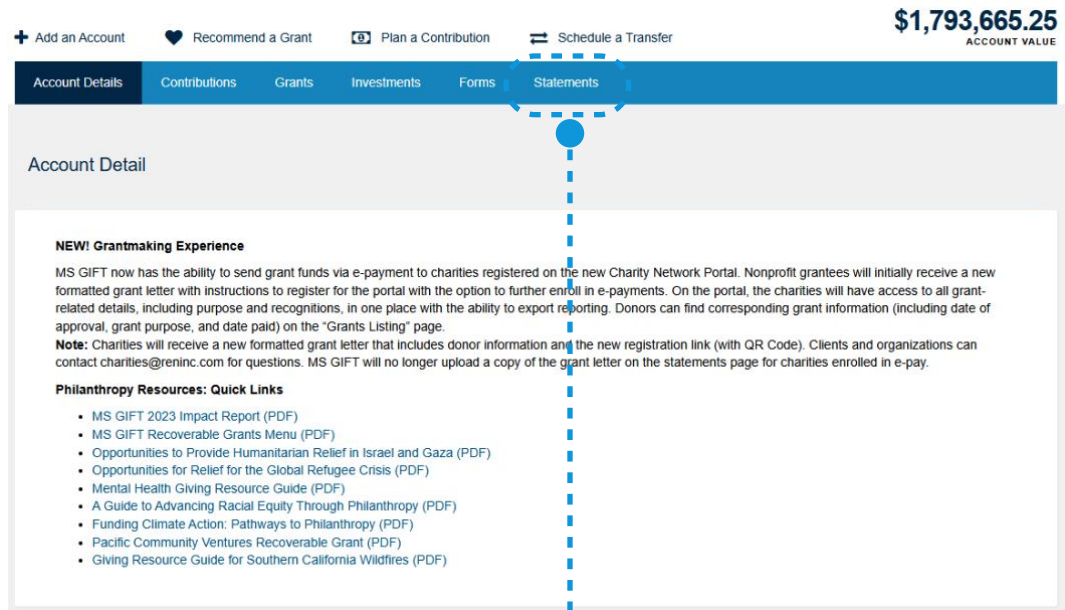
Grant Details -----▶

The information on this page showcases key status updates and information that will appear on the charity's grant letter like recognition, and purpose. "Payment Received" indicates that funds have been received by the charity's bank.

The screenshot shows the 'Grant #2817982 Details' page with the following sections:

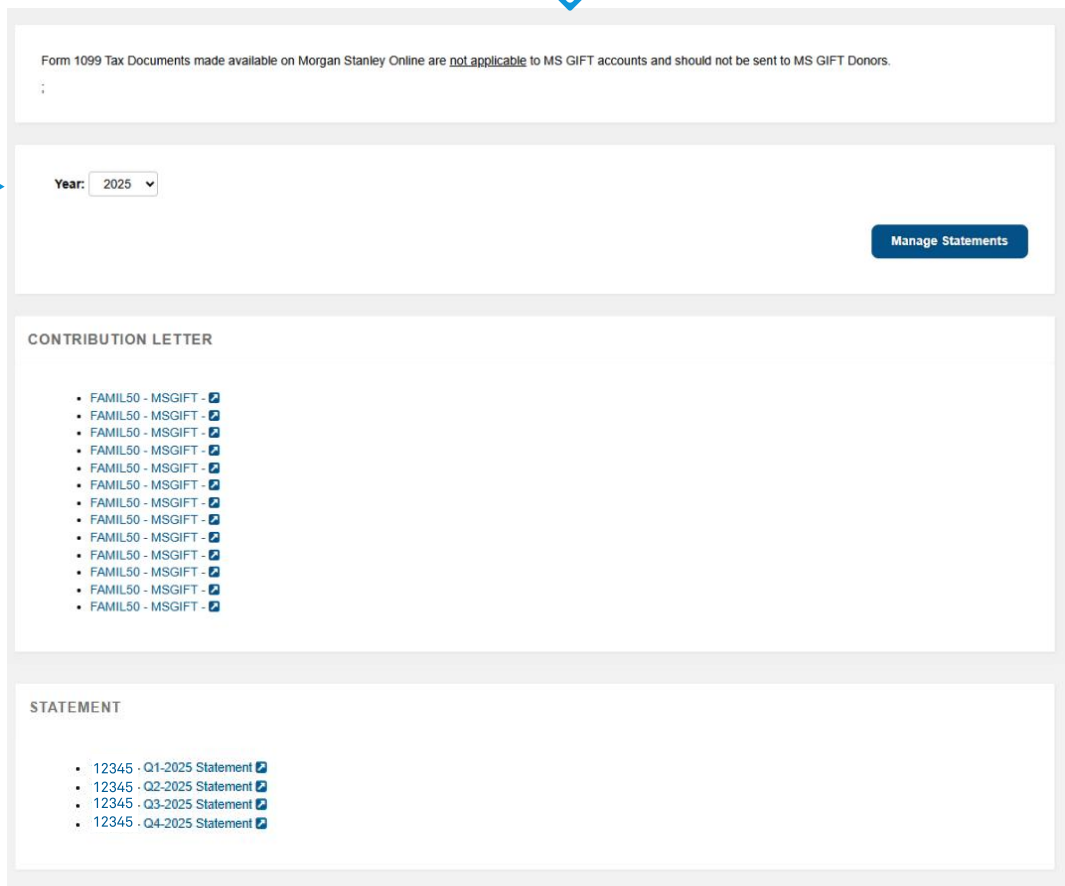
- GRANT RECIPIENT INFORMATION:**
 - Name: American National Red Cross
 - EIN: 53-0196605
 - Address 1: 431 18TH ST NW
 - City: WASHINGTON
 - State: DC
 - Zip: 20006
 - Advisor: Mindy Purple
- GRANT INFORMATION:**
 - Grant Submitted: 6/3/2026
 - Vetting Successful:
 - Payment Sent:
 - Check Number:
 - Payment Received:
 - Grant Amount: \$1,000.00
- CHARITY CHECK REPORT(S):**
 - Charity Check Report - 6/3/2026
- GRANT TIMING:**
 - A recurring grant : Monthly - Start: 6/4/2026 End: 11/30/2026
- GRANT RECOGNITION:**
 - Recommended by: Mindy Purple
 - mindyanddave@yahoo.com
 - 8910 Purdue Rd
 - Suite 500
 - Indianapolis, IN 46268
- GRANT PURPOSE / SPECIAL INSTRUCTIONS:**
 - Purpose: Event Sponsorship
 - Special instructions not to appear on the letter: Check Memo:

How to Get Contribution Letters and Statements



Statements

Select a year to retrieve statements. They will display in this order: Grant Letters, Contribution Letters, Statements, if applicable. Be sure to scroll down the page to see all of them.



Disclosures:

The Morgan Stanley Global Impact Funding Trust, Inc. (MS GIFT) is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, that sponsors a donor advised fund program. MS Global Impact Funding Trust (MS GIFT) is a donor advised fund. Morgan Stanley Smith Barney LLC provides investment management services to MS GIFT. Back office administration provided by Ren, an unaffiliated charitable gift administrator.

While we believe that MS GIFT provides a valuable philanthropic opportunity, contributions to MS GIFT are not appropriate for everyone. Other forms of charitable giving may be more appropriate depending on a donor's specific situation. Of critical importance to any person considering making a donation to MS GIFT is the fact that any such donation is an irrevocable contribution.

Although donors will have certain rights to make recommendations to MS GIFT as described in the Donor Circular & Disclosure Statement, contributions become the legal property of MS GIFT when donated. The Donor Circular & Disclosure Statement describes the risks, fees and expenses associated with establishing and maintaining an MS GIFT account. Read it carefully before contributing.

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