

MS GIFT vs. Other DAF Programs:

A Closer Look

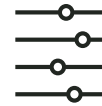


Discover how Morgan Stanley Global Impact Funding Trust (MS GIFT) not only meets the standard expectations for donor-advised funds (DAFs) but surpasses them, enhancing personalized philanthropy services with innovative solutions.



Integrated Wealth Management

Easy access to your personal investment assets as well as the charitable assets you donate to your DAF.



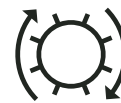
Straightforward Investment Choices

Offers advanced investment capabilities through Morgan Stanley's Select UMA™ and Portfolio Management programs.



Innovative Asset Solutions

Facilitates contributions of complex assets (e.g. privately held business interests; cryptocurrency) with no additional administrative cost.



Efficient Grant Delivery

Leverages cutting-edge technology for swift and reliable fund disbursement to cherished causes.



Exceptional Client Service

Dedicated support and elite services tailor-made for high-net-worth clients and their unique needs.



End-to-End Resources Suite

Direct connection to DAF experts and specialized philanthropic planning at no extra cost.

Feature	MS GIFT	Other Leading DAF Programs
Asset Contributions	Can accept a broad universe of asset types, including cash, securities, and complex assets	Limited asset types
Complex Asset Handling	Highly flexible, no-fee evaluations	Fees for evaluations, limited flexibility
Investment Flexibility	Portfolios created by Morgan Stanley's Global Investment Office or by Financial Advisors	Standard investment options
Grant-Making Speed	Rapid disbursement technology with ACH granting capabilities	Standard disbursement times
Charity Vetting	Automated with advanced tech	Manual or less advanced processes
Client Services	Elite concierge, Family Office Service, charitable consultation	Basic support services
International Grantmaking	Extensive global capabilities	Limited or no international options
Philanthropic Education	In-person seminars, expert webinars at no charge	Typically, online guides only
Recoverable Grants	Flexible, recoverable grants that can be reinvested into new initiatives	Less flexible terms, fewer options for repayment flexibility
Reporting & Support	Comprehensive dashboards with helpful information like grant disbursements, multi-channel support	Basic reporting

Expertise and Client Commitment at the Center

Picture having a team of experts guiding your charitable journey. Morgan Stanley GIFT blends deep financial expertise with personalized attention, ensuring your philanthropic goals are supported by a platform you can trust.

Flexible and Sophisticated Asset Contributions

Imagine the ability to contribute more than just cash or stock—that could be a privately-held business interest, cryptocurrency, a personal collection, and much more. MS GIFT offers flexibility with no extra administrative fees for handling complex assets. It's a smarter way to align your giving with your financial and tax strategy.

Custom Investment Solutions

Your Financial Advisor can leverage or design tailored investment strategies that align with your charitable goals, utilizing Morgan Stanley's thought leadership and extensive proprietary resources. MS GIFT provides flexibility that supports your unique vision for the growth and gifting of charitable assets.

Advanced Grant-Making Capabilities

Envision your charitable contributions making an impact quickly and securely. With automated vetting and fast disbursement, MS GIFT ensures your grants are handled efficiently, getting funds to where they're needed most, when they're needed most.

Exclusive Services and Comprehensive Support

Think about having access to exclusive services like Elite Concierge, family office support, and international grant-making capabilities. From detailed reports to dedicated support channels, MS GIFT provides all the tools you need to navigate your philanthropic efforts with ease.

Philanthropic Education and Engagement

Stay informed and empowered. With seminars and webinars led by industry experts, MS GIFT ensures you have the knowledge and insights to maximize your charitable impact—at no additional cost.

Why MS GIFT?

Morgan Stanley GIFT transcends traditional DAF offerings by providing a seamless integration of financial management and philanthropic services, making it the go-to choice for donors who seek to maximize impact—without compromising on financial benefits. Whether you are looking to support local causes or extend your philanthropic reach globally, MS GIFT provides the tools, flexibility, and expertise to realize your vision.



Important Disclosures

The Morgan Stanley Global Impact Funding Trust, Inc. (MS GIFT) is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended that sponsors a donor advised fund program. MS Global Impact Funding Trust (MS GIFT) is a donor advised fund. Back office administration provided by RenPSG, an unaffiliated charitable gift administrator.

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While we believe that MS GIFT provides a valuable philanthropic opportunity, contributions to MS GIFT are not appropriate for everyone. Other forms of charitable giving may be more appropriate depending on a donor's specific situation. Of critical importance to any person considering making a donation to MS GIFT is the fact that any such donation is an irrevocable contribution. Although donors will have certain rights to make recommendations to MS GIFT as described in the Donor Circular & Disclosure Statement, contributions become the legal property of MS GIFT when donated.

The Donor Circular & Disclosure Statement describes the risks, fees and expenses associated with establishing and maintaining an MS GIFT account. Read it carefully before contributing.

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